

Tax Return - Items to Consider



To maximise your deductions and ensure that your tax return is complete, please review the following suggestions and advise your Accountant if any apply to you.

Income

- Employment Income
- Centrelink / Pension Income
- Employment Termination Payment (ETP)
- Interest & TFN Credits
- Dividends, Imputation & TFN Credits
- Partnership & Trust Distributions
- Capital Gains
- Rental Property Income
- Foreign Income
- Business Income

Other Items to Consider

- HELP (Higher Education Loan Program)
- HECS
- Child Support Agency Liability
- 20% Net Medical Expenses Offset
- Health Insurance
- PAYG Instalment Credits
- Education Tax Refund
- Entrepreneurs Tax Offset
- Other Offsets & Tax Credits
- Reportable Fringe Benefits amount

General Tax Deductions

- Work Related Motor Vehicle Expenses
(Log Book may be required)
- Work Related Travel Expenses
(Travel Log required)
- Work Related Clothing & Laundry Expenses
- Work Related Self-Education Expenses
- Other Work Related Expenses
- Dividend & Interest Deductions
- Gifts & Donations
- Undeducted Purchase Price-Pension / Annuity
- Tax Related Expenses
(eg. travel to tax appointment)

Specific Deductions

- Income Protection Insurance
- Union Fees
- Home Office Expenses
- Seminars
- Overtime Meals
- Briefcase
- Tools & Equipment
- Depreciation
- Calculator
- Electronic Organiser
- Computer Costs
- Software
- Memberships & Subscriptions
- Telephone & Mobile Phone
- Bank Fees
- Interest Expenses
- Sun Protection Deductions

Talk to us TODAY for expert assistance to prepare your Tax Return and maximise your tax refund!

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